## BioPharma Packaging Industry Survey

2016



Cold Chain Technologies (CCT) and CoolPack.com conducted a survey of over 100+ biopharma decision makers in a concerted effort to benchmark the best practice methods used by leading biopharmaceutical companies around the world. We would like to thank all of the

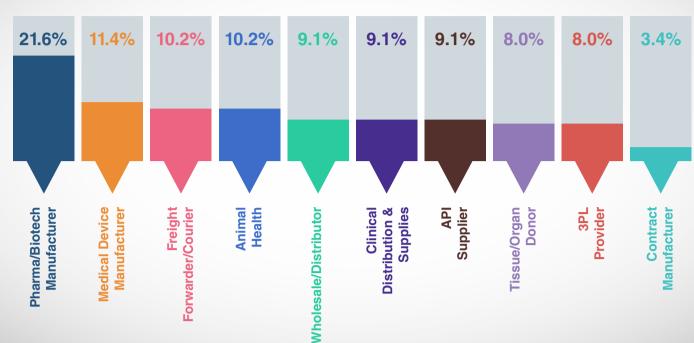
professionals who participated in the survey.

For more information, please contact us at info@coldchaintech.com.



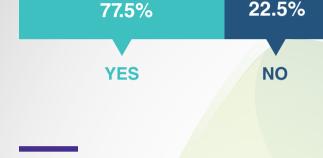


## **RESPONDENT CATEGORIES**



PACKAGING ENGINEERING TEAM?

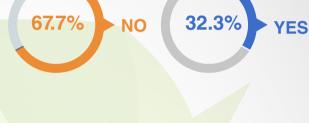
**DOES YOUR TEAM HAVE A DEDICATED** 



SET OF CRITERIA FOR SUSTAINABLE PACKAGING OF YOUR PRODUCTS?

FORMAL, INTERNALLY PUBLISHED

**DOES YOUR COMPANY HAVE A** 

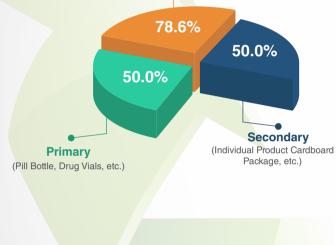


**Distribution/Tertiary Packaging** (Corrugated Boxes, Shippers, etc.)

YOU HAVE SUSTAINABILITY

**CRITERIA FOR?** 

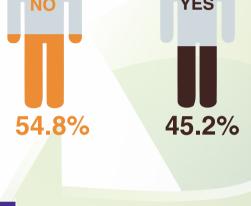
WHICH TYPE(S) OF PACKAGING



RESPONSIBILITY FOR DEVELOPING OR IMPROVING SUSTAINABILITY -RELATED PACKAGING ASPECTS? YES NO

DOES YOUR COMPANY HAVE ONE

OR MORE PEOPLE WITH SPECIFIC



60.9% 41.9% 32.3% 25.8% 12.9% WHAT DO YOU SPEND ANNUALLY (USD) ON DISTRIBUTION OF ALL

YOUR PRIMARY, SECONDARY, AND/OR DISTRIBUTION PACKAGING? Optimizing space utilization - avoiding over-sized packaging, etc.

WHAT TYPES OF INITIATIVES HAS YOUR COMPANY UNDERTAKEN TO **IMPROVE THE SUSTAINABILITY OF** 

- Lightweighting reducing size and/or weight of packaging materials
- materials such as recycled content or other lower-impact materials Other

Alternative materials - choosing lower-impact

- Custom packaging and cold packing solutions Material selection, material environment impact, etc. **Reusable Passive Protection User-friendly**
- Ensuring responsible sourcing, such as using Forest Stewardship Council certified products, etc.

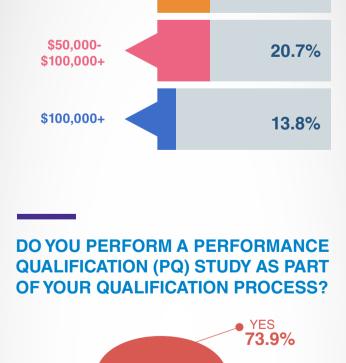
(TERTIARY) PACKAGING?



44.8% to specify or Do not know Less than 20.7% \$50,000

**PACKAGING?** 

Do not wish



NO • 26.1%



44.8% to specify or Do not know Less than 24.1% \$50,000 \$50,000-17.2% \$100,000+

**SERVICES OF ALL TEMPERATURE** SENSITIVE TERTIARY PACKAGING?

Do not wish



IF YES, IS IT LANE SPECIFIC?



26.1%

## 59.1% 49.9%

0 YES NO

YES NO



YES NO



CoolPack

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